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June 6, 2018
SMS CO., LTD.
(Company Code: 2175, TSE 1st Section)
<https://www.bm-sms.co.jp/eng/>

**Notice regarding Partial Revision to the Convocation Notice
for the 15th Ordinary General Meeting of Shareholders**

Dear Shareholders:

SMS CO., LTD. (the "Company") has revised as follows a part of the Convocation Notice for the 15th Ordinary General Meeting of Shareholders previously announced on May 30, 2018. Please accept our sincerest apologies for this revision.

1. Revised place

Page 19 of the Convocation Notice for the 15th Ordinary General Meeting of Shareholders

4. Directors

(3) Outside Directors

② Major Activities of Outside Directors who are Audit and Supervisory Committee Members

2. Revision (Underlined portion represents revision)

(Before Revision)

Category	Name	Major activities
Director (Audit and Supervisory Committee Member)	Tomoki Matsubayashi	Participated in all 17 meetings of the Board of Directors and all 15 meetings of the Audit and Supervisory Committee during the fiscal year under review; give advice and proposals by providing opinions based on his abundant knowledge and experience as a lawyer.
Director (Audit and Supervisory Committee Member)	Takuya Yano	Participated in all 17 meetings of the Board of Directors and all 15 meetings of the Audit and Supervisory Committee during the fiscal year under review; give advice and proposals by providing opinions based on his abundant knowledge and experience as a certified public accountant and a certified tax accountant.
Director (Audit and Supervisory Committee Member)	Tadaharu Goto	Participated in 15 of 17 meetings of the Board of Directors and <u>11</u> of 15 meetings of the Audit and Supervisory Committee during the fiscal year under review; give advice and proposals by providing opinions based on his abundant knowledge and experience in the field of elderly care and medical care.

(After Revision)

Category	Name	Major activities
Director (Audit and Supervisory Committee Member)	Tomoki Matsubayashi	Participated in all 17 meetings of the Board of Directors and all 15 meetings of the Audit and Supervisory Committee during the fiscal year under review; give advice and proposals by providing opinions based on his abundant knowledge and experience as a lawyer.
Director (Audit and Supervisory Committee Member)	Takuya Yano	Participated in all 17 meetings of the Board of Directors and all 15 meetings of the Audit and Supervisory Committee during the fiscal year under review; give advice and proposals by providing opinions based on his abundant knowledge and experience as a certified public accountant and a certified tax accountant.
Director (Audit and Supervisory Committee Member)	Tadaharu Goto	Participated in 15 of 17 meetings of the Board of Directors and <u>13</u> of 15 meetings of the Audit and Supervisory Committee during the fiscal year under review; give advice and proposals by providing opinions based on his abundant knowledge and experience in the field of elderly care and medical care.

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